



UNITED WAY OF CENTRAL IOWA

GIFTS OF FINANCIAL SECURITIES

Thank you for your interest in making a gift of stock to United Way of Central Iowa. Please complete this form and send one copy to your financial advisor and one to UWCI.

YOUR FINANCIAL ADVISOR WILL INITIATE THE TRANSFER OF SECURITIES TO UWCI.

To: _____
Name of Your Financial Advisor and Institution

Date: _____

From: _____
Account Number

Donor Name(s)

Please transfer immediately _____ shares of _____ from the above account to United Way of Central Iowa, per the following instructions:

D.M. Kelly & Company
3900 Ingersoll Avenue
Suite 300
Des Moines, IA 50312

Attn: Dan Kelly (515)-221-1133

Acct # 3323-4780
DTC# 0141

Donor Signature

2nd Signature if required

Notification that securities are being transferred should be sent by your financial advisor at the time of transfer.

United Way of Central Iowa

1111 9th Street, Suite 100
Des Moines, IA 50314
Phone: (515) 246-6511

Email: UWCIReceivables@unitedwaydm.org